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UNISEM AGRITECH LIMITED

Corporate Identification Number: U63090GJ2018PLC100589

Our Company was originally incorporated as Unisem Agritech Private Limited on 09.09.2016 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies/ Central Processing Centre. Subsequently, the name of the company was changed from “Unisem Agritech Private Limited” to “Unisem Agritech Limited” under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the Extra-Ordinary General Meeting held on 11.02.2025 for conversion of the company into Public Limited and had obtained fresh certificate of incorporation dated 01.03.2025 issued by the Registrar of Companies/ Central Processing Centre, with Corporate Identification Number of the Company U01100KA2016PLC096390. For details pertaining to the changes of name of our company, and changes of registered office of our company, please refer to the chapter titled 'History and Corporate Structure' on page no. 180 of the Red Herring Prospectus.

Registered Office: RS No. 11B/2A/4, Magoda Village, Near KSRTC Bus Depot, Ranebennur, Haveri, Ranebennur, Karnataka, India, 581115
Corporate Office: #29, New # 2, 7th Main, 21st Cross, CHBCS Layout, Vijayanagar, Bangalore-560040
Tel. No.: +91 9141031113; Email: compliance.officer@unisem.in; Website: www.unisem.in
Contact Person: Bobby Seth, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: H N DEVAKUMAR, B H DEVASINGHNAIK, DHARANENDRA H GOUDA, RAMALINGAM VENKATARAMANA, ANIL K N

THE OFFER

INITIAL PUBLIC ISSUE OF UP TO 33,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF UNISEM AGRITECH LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (“THE ISSUE”), OF WHICH 1,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.12% AND 27.64%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5/- EACH.

PRICE BAND RS. 63.00 to RS. 65.00 PER EQUITY SHARE OF FACE VALUE OF RS. 5.00/- EACH
THE FLOOR PRICE IS 12.6 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13 TIMES OF THE FACE VALUE

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL YEAR 2025 AT FLOOR PRICE IS 11.84 TIMES AND AT CAP PRICE IS 12.22 TIMES
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR STUB PERIOD AT FLOOR PRICE IS 14.48 TIMES AND AT CAP PRICE IS 14.94 TIMES
BIDS CAN BE MADE FOR A MINIMUM SIZE OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

BID/ OFFER PROGRAM

ANCHOR INVESTOR BIDDING DATE: 09.12.2025

BID/ ISSUE OPENS ON: 10.12.2025

BID/ ISSUE CLOSES ON: 12.12.2025 ^

^UPI Mandate end time shall be at 05:00 p.m. on the Bid/Offer.

BRIEF DESCRIPTION OF BUSINESS OF THE COMPANY

Our company is engaged in developing, processing, and selling diverse range of seeds for vegetables, flowers and field crops. By integrating conventional breeding techniques, we strive to develop hybrid vegetable, flower and field crop seeds which offers higher yields, improved product quality, and greater resistance to pests and diseases compared to naturally grown varieties. Our core operations focus on developing hybrid vegetable, flower and field crop seed varieties and processing them to ensure the consistent quality. We continuously develop various type of hybrid breeder seeds and select only the best qualitative traits from it which undergo additional processing and eliminating more seeds and provide only the superior quality seeds, which are known as foundation seeds. The foundation seeds consist of the parental materials essential for developing a hybrid. Following this, the foundation seeds then multiplied into commercial seeds, which are then offered in the market for agricultural production. We provide multiple seed variants for vegetable, flower and field crop, specifically designed to meet the requirements of different Agro-climatic conditions, including factors such as water availability, crop duration, and soil characteristics across various geographic regions. For further details please refer to the chapter titled ‘Business Overview’ on page no 119 of the RHP.

Weighted average price at which the Equity Shares were acquired by our Promoters in last one year:

Sr. No.	Name of Promoters	No of Equity Shares acquired during the last one year	Weighted Average Price* (in ₹ per Equity Share)
1.	H N Devakumar	NIL	NIL
2.	Anil K N		
3.	Dharanendra H Gouda		
4.	B H Devasinghnaik		
5.	Ramalingam Venkataramana		
Total		NIL	NIL

*Weighted average price per share is calculated, post adjusting corporate actions such as like split of shares and bonus shares allotted by the company.

THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS. IN ACCORDANCE WITH REGULATION 6(1) OR 6(2) OR CHAPTER IX OF THE SEBI ICDR REGULATIONS (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) OR ANY OTHER REGULATION AS MAY BE APPLICABLE OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (SEBI ICDR REGULATIONS) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON BSE SME PLATFORM OF BSE LTD.

PROPOSED LISTING

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LTD. BSE LTD SHALL BE THE DESIGNATED STOCK EXCHANGE. INVESTORS ARE ADVISED TO REFER TO THE RHP AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE. FULL COPY OF THE RHP IS AVAILABLE AT WEBSITE OF OUR COMPANY WWW.UNISEM.IN , WEBSITE OF BOOK RUNNING LEAD MANAGER WWW.GETFIVE.IN, THE STOCK EXCHANGE WHERE THE EQUITY SHARES ARE PROPOSED TO BE LISTED, I.E. BSE SME AT WWW.BSESME.COM AND SEBI WWW.SEBI.GOV.IN

ALLOCATION OF THE ISSUE

QIB PORTION – Not more than 50% of the Net Offer	NON- INDIVIDUAL INVESTORS PORTION – Not less than 15% of the Net Offer
INDIVIDUAL PORTION – Not less than 35% of the Net Offer	MARKET MAKER RESERVATION PORTION – Upto 1,68,000 equity shares or 5.09% of the Offer

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RHP AND THE TERMS OF THE ISSUE, INCLUDING THE RISK INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER. THE PRICE IS JUSTIFIED BASED ON THE QUALITATIVE, QUANTITATIVE FACTORS AND KPI DISCLOSED IN THE CHAPTER TITLED “BASIS FOR ISSUE PRICE” BEGINNING ON PAGE NO. 95 OF THE RHP.

RISK TO INVESTORS

I. Risk to Investors: Top 10 risk factors

- We are highly dependent on the sale of particular products i.e. seeds. Our business is exposed to risks related to product concentration, which could materially and adversely affect our business, financial condition, results of operations, and prospects.
- We rely on third-party farmers who assist us in growing seeds (the “Seed Growing Farmers”) to produce our seeds, and any problems with such Seed Growing Farmers may negatively affect our sales, cash flows from operations and results of operations, and may further expose us to reputational risk.
- Some of immediate relatives of our promoters, forming part of the Promoter Group under the SEBI ICDR Regulations have not provided consent, information or any confirmations or undertakings pertaining to themselves which are required to be disclosed as part of the Promoter Group in the Red Herring Prospectus.
- Our operations are subject to high working capital requirements. Our inability to maintain an optimal level of working capital required for our business may impact our operations adversely.
- Our company operates in the seed developing and trading business and relies heavily on a diverse network of farmers for seed cultivation. Any unavailability or shortage of these farmers, work stoppages, increased demands for compensation, or changes in regulations related to agricultural labour could negatively affect our cash flow and operational results.
- There are outstanding legal proceedings as on the date of the RHP involving our Company, which may adversely affect our business, financial condition and results of operations.
- Our business is seasonal in nature and therefore our results of operations for any quarter in a given year may not be comparable with other quarters in that year.
- Our inability to predict accurately the demand for our products and to manage our production and inventory levels could materially and adversely affect our business, financial condition, results of operations and prospects.
- Substantial portion of our revenues has been dependent upon few customers and dealers. The loss of any one or more of our major customers or dealers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
- Our Promoters/ Directors/ Promoter Group have given personal guarantees and properties in relation to certain debt facilities provided to our Company by our lender. In event of default of the debt obligations, the personal guarantees may be invoked thereby adversely affecting our Promoter’s ability to manage the affairs of our Company & its profitability and consequently this may impact our business, prospects, financial condition and results of operations.

II. Details of suitable ratios of the company and its peer group/ Comparison of Accounting Ratios with Industry.

Name of Company	Current Market Price (₹)	Face Value (₹)	EPS (Basic/ Diluted)	PE Ratio	RONW	NAV (₹)	Total Income (₹ in lakhs)
Unisem Agritech Limited	[●]	5.00	4.35	[●]	26.92%	16.35	5,133.79
Peer Group							
Vishwas Agri Seeds Limited	42.90	10	1.9	6.40	3.68%	51.69	5,742.25
Upsurge Seeds of Agriculture Limited	155.35	10	3.60	-	4.45%	80.80	4,683.94
Dhanlaxmi Crop Science Limited	34.95	10	2.84	124.10	9.17%	30.97	2,879.21

- Notes:
- P/E Ratio and Current Market Price of Vishwas Agri Seeds Limited, Upsurge Seeds of Agriculture Limited and Dhanlaxmi Crop Science Limited is taken from the official website of NSE as on 20.11.2025.
 - The details of the peers, Vishwas Agri Seeds Limited, and Dhanlaxmi Crop Science Limited, such as face value, EPS and Revenue from Operation have been taken from official website of NSE for period of ended September 30, 2025.
 - The details of the peer, Upsurge Seeds of Agriculture Limited, such as face value, EPS and Revenue from Operation have been taken from company website for period of ended September 30, 2025.

- NAV and RONW of the peers are calculated based on the financial data present on the NSE and Official website of the company for the period ended 30.09.2025.
- The details of our company have been taken as per the restated financial statements of the company dated 30.09.2025.
- The face value of Equity Shares of our Company is ₹ 5/- per Equity Share.

III. Return on Net worth (RoNW)

Sr. No	Period	RONW (%)	Weights
1	Financial Year ended March 31, 2023	29.57%	1
2	Financial Year ended March 31, 2024	40.46%	2
3	Financial Year ended March 31, 2025	44.54%	3
	Weighted Average	40.69%	6
	For the period ended September 30, 2025	26.92%	

Note:

- The figures disclosed above are based on the Restated Financial Statements of the Company.
- The RoNW has been computed by dividing restated net profit after tax (excluding preference dividend (if any)) with restated Net worth as at the end of the year.
- Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/ Total of weights.

IV. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI

a. Price The Price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities).

The details of issuance of Equity Shares or convertible securities, excluding shares issued under issuance of bonus shares and subdivision of shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days, are as follows:
There has been no issuance of Equity Shares during the 18 months preceding the date of the Red Herring Prospectus, except the split of shares as disclosed.

b. The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities).

The details of secondary sale/ acquisition of whether equity shares or convertible securities, where the promoter, members of the promoter group, selling shareholders, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days, are as follows:
There has been no transfer of Equity Shares during the 18 months more than 5% of the fully diluted paid up share capital of the Company preceding the date of the Red Herring Prospectus.

c. Price per share based on the last five primary or secondary transactions;

Since there are no such transactions to report to under (a) and (b) above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters/ Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, is given below:

Continued on next page

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- Primary Transaction**
Bonus Issue in the ratio of 3:5

Date of Issue	Nature of Allotment	Name of Person	Number of shares allotted	Issue Price
09.03.2023	Bonus Issue	H N Devakumar	3,61,440	NIL
		B H Devasinghnaik	3,61,440	
		Dharanendra H Gouda	60,240	
		Ramalingam Venkataramana	3,61,440	
		Anil K N	3,61,440	
Total			15,06,000	

Sub-division of shares from Rs 10 per share to Rs 5 share

Date of Split	Nature of Transaction	Name of Allottees	No. of Equity Shares	Issue Price
11.02.2025	Sub division of shares from Rs 10 per share to Rs 5 per share	H N Devakumar	9,63,816	NIL
		B H Devasinghnaik	9,63,816	
		Dharanendra H Gouda	1,60,636	
		Ramalingam Venkataramana	9,63,816	
		Anil K N	9,63,816	
		Kavita S Davanageri	50	
		Shivakumar S Hiremath	50	
Total			40,16,000	

- Secondary Transaction**

Sr. No	Date of transfer	Name of Transferor	Name of Transferee	Number of Shares	Transfer value per share (INR)	Total Consideration (INR)
1	08.02.2025	H N Devakumar	Shivakumar S Hiremath	24	16	384/-
2	08.02.2025	B H Devasinghnaik	Shivakumar S Hiremath	24	16	384/-
3	08.02.2025	Dharanendra H Gouda	Shivakumar S Hiremath	2	16	32/-
4	08.02.2025	Dharanendra H Gouda	Kavita S Davanageri	2	16	32/-
5	08.02.2025	Ramalingam Venkataramana	Kavita S Davanageri	24	16	384/-
6	08.02.2025	Anil K N	Kavita S Davanageri	24	16	384/-
Total				100	16	1,600/-
WEIGHTED AVERAGE COST OF ACQUISITION						16/-

- Cumulative weighted average price of shares is as follows:**

Sr. No.	Name of the shareholders	Total No. of Equity Shares	Weighted Average Price* (in ₹ per equity share)
1.	H N Devakumar	19,27,632	3.12
2.	B H Devasinghnaik	19,27,632	3.12
3.	Dharanendra H Gouda	3,21,272	3.12
4.	Ramalingam Venkataramana	19,27,632	3.12
5.	Anil K N	19,27,632	3.11
6.	Kavita S Davanageri	100	8.00
7.	Shivakumar S Hiremath	100	8.00

*Weighted average price per share is calculated, post adjusting corporate actions such as like split of shares and bonus shares allotted by the company.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed/ undertaken pre-issue placements from the DRHP filing date: Our Company has neither issued shares pursuant to the pre-IPO placement of Equity Shares nor contemplating the same till listing of equity shares of the company.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating upto 1% or more of the paid-up equity share capital of the company from the date of DRHP.

Pre-Issue and Post- Issue Shareholding of Our Promoters and Promoter Group as a Percentage of the Paid-Up Share Capital of The Company.

The shareholding pattern of our Promoters and Promoter Group and public before and after the Issue is as under:

Sr. No.	Name of Shareholders	Pre-Issue		Post-Issue (Including floor and Cap price)	
		No of Equity Shares	% of Total Capital*	No of Equity Shares	% of Total Capital
A.	Promoters	-	-	-	-
1.	H N Devakumar	19,27,632	23.999%	19,27,632	17.01%
2.	B H Devasinghnaik	19,27,632	23.999%	19,27,632	17.01%
3.	Dharanendra H Gouda	3,21,272	3.999%	3,21,272	2.84%
4.	Ramalingam Venkataramana	19,27,632	23.999%	19,27,632	17.01%
5.	Anil K N	19,27,632	23.999%	19,27,632	17.01%
	Subtotal (A)	80,31,800	99.997%	80,31,800	70.88%
B.	Promoter Group	-	-	-	-
	Subtotal (B)	NIL	NIL	NIL	NIL
Total (A+B)		80,31,800	99.997%	80,31,800	70.88%

*Rounded off

Note:

- Assuming all vested ESOPs as on date of advertisement are exercised. The post issue shareholding shall be updated in the prospectus based on ESOPs exercised until such date. **-Not Applicable**
- Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment shall be based on the actual subscription, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page no. 95 of the RHP has been updated. Please refer to the website of lead manager www.getfive.in for the "Basis for Issue Price" updated with the above information. You can scan the QR code given on the first page of this advertisement for the chapter titled "Basis for Issue Price on page no. 95 of the RHP.

INDICATIVE TIMELINES FOR THE ISSUE	
Sequence of Activities	Listing within T+3 days (T = Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - For Individual Investors other than QIBs and Non-Institutional Investors Up to 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Up to 4 pm on T Day. Electronic Applications (Syndicate - Non-Retail, Non-Individual Applications) - Upto 3 pm on T Day. Physical Applications (Bank ASBA) - Upto 1 pm on T Day. Physical Applications (Applications of QIBs and Non-Institutional Investors) - Upto 12 pm on T Day and Syndicate members to transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue Opening date up to 5 pm of T Day
Validation of bid details with depositories	From Issue Opening date up to 5 pm of T Day
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs/ISSEr Banks; Reporting formats of bid information, UPI analysis report and compliance timelines	On Daily basis Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate Acceptance time	T Day - 5 pm
Issue Closure	T Day - 4 pm for QIB and Nil categories T Day – 5 pm for individual investors and other reserved categories
Third party check on UPI applications	On daily basis and completed before 9:30 AM on T+1 Day
Third party check on non-UPI applications	On daily basis and completed before 1 pm on T+1

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
		
Getfive Advisors Private Limited (Formerly Aavanya Advisors Private Limited) Address: 502, Abhishtree Avenue, Nehrunagar, Manekbag, Ahmedabad, Gujarat, India, 380015 Website: www.getfive.in SEBI Registration: INM000013147 Telephone: +91 79907 29901	KFin Technologies Limited Address: Selenium Tower B, Plot No.31-32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500032, Telangana, India Website: www.kfintech.com SEBI Registration: NR000000221 Telephone: +91 40 6716 2222	Unisem Agritech Limited Registered Office Address: RS No. 11B/2A/4, Magoda Village, Near KSRTC Bus Depot, Ranebennur, Haveri, Ranebennur, Karnataka, India, 581115 Contact Person: Bobby Sethi, Company Secretary and Compliance Officer Telephone: +91 9141031113 Email: compliance.officer@unisem.in ; Website: www.unisem.in

Note: Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

For, on the behalf of Unisem Agritech Limited

Sd/-
H N Devakumar
Managing Director and Chairman
DIN: 07586484

Unisem Agritech Limited is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations to make an Initial Public Offering of its Equity Shares and has filed RHP with Exchange. The RHP shall be available on the website of BSE at www.bsesme.com, and the website of the BRLM at www.getfive.in. Any potential Investor should not only rely on the RHP filed with exchange for making any investment decisions and should note that investment in equity shares involves a high degree of risk and are also requested to refer to the section titled “Risk Factors” beginning on page no.28 of the RHP for details of the same.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any other jurisdiction, including the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (“U.S. Securities Act”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Submission of final certificates: - For UPI from Sponsor Bank - For Bank ASBA from all SCSBs - For Syndicate ASBA	UPI ASBA – Before 09:30 pm on T Day All SCSBs for Direct ASBA — Before 07:30 pm on T Day Syndicate ASBA – Before 07:30 on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 9:30 am on T+2 day. Completion before 02:00 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day and Completion before 6 pm on T+2 day
Filling of listing application with Stock Exchange and Issuance of trading notice	Before 7: 30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTA – before 9 pm on T+2 day In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

Submission of Bids (Other than Bids from Anchor Investor):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time “IST”)
Modification/ Revision/ Cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Investors categories #	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward or downward Revision or cancellation of Bids by Individual Investors	Only between 10.00 a.m. and up to 5.00 p.m. IST

#QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/withdraw their bids. On the Bid/Offer Closing Date, the bids shall be uploaded until 4.00 p.m. IST in case of bids by QIBs and Non-Institutional Investors.

Event	Indicative Dates
Bid/Offer Opening Date	10.12.2025
Bid/Offer Closing Date*	12.12.2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	15.12.2025
Initiation of Allotment/Refunds/Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	16.12.2025
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	16.12.2025
Commencement of Trading of the Equity Shares on the Stock Exchange (T+3)	17.12.2025

**UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.*

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please refer the section “**History and Certain Corporate Matters**” on page 180 of the offer document. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please refer the section titled “**Material Contracts and Documents for Inspection**” on page 383 of the offer document.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the offer document, the authorised share capital of the company is Rs. 1,200.00 lakhs divided into 24,00,00,000 equity shares of face value of Rs. 5/- each. The issued, subscribed and paid-up share capital of the Company is Rs. 401.60 lakhs divided into 80,32,000 equity shares of face value of 5/- each. For details, please refer the section titled “**Capital Structure**”beginning on page 71 of the offer document.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Original Signatories		
Name of the Subscribers	Face Value Rs.	Number of Equity Shares
H N Devakumar	10	2,400
B H Devasinghnaik	10	2,400
Dharanendra H Gouda	10	400
Ramalingam Venkataramana	10	2,400
Ramachandara Sreenivasarao Nidimamidi	10	2,400

DISCLAIMER CLAUSE OF SEBI

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018, THE RED HERRING PROSPECTUS SHALL BE FILED WITH SEBI. IN TERMS OF THE SEBI REGULATIONS, THE SEBI SHALL NOT ISSUE ANY OBSERVATION ON THE OFFER DOCUMENT. HENCE THERE IS NO SUCH SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE “DISCLAIMER CLAUSE OF SEBI” BEGINNING ON PAGE 304 OF THE RED HERRING PROSPECTUS.

DISCLAIMER CLAUSE OF STOCK EXCHANGES

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY STOCK EXCHANGE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE OFFER DOCUMENT OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE OFFER DOCUMENT. THE INVESTORS ARE ADVISED TO REFER TO THE OFFER DOCUMENT FOR THE FULL TEXT OF THE “DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE” BEGINNING ON PAGE 305 OF THE RED HERRING PROSPECTUS.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the RHP. Specific attention of the investors is invited to the Section titled “**Risk Factors**”beginning on page no. 28 of the RHP.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company i.e. **UNISEM AGRITECH LIMITED**, the Book Running Lead Manager to the issue i.e. **GETFIVE ADVISORS PRIVATE LIMITED** and the Registrar to the issue i.e. **KFIN TECHNOLOGIES LIMITED**. The application forms shall also be downloaded from the website of BSE Ltd. i.e. www.bsesme.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF RHP: Investor are advised to refer to the RHP, and the Risk Factors Contained therein, before applying in the issue. Full copy of the RHP is available at the website of SEBI at (www.sebi.gov.in); website of Stock Exchange at (www.bsesme.com); the website of Book Running Lead Manager at (www.getfive.in); and website of the company at (www.unisem.in). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the RHP, including the section titled “**Risk Factors**”on page no. 28 of the RHP, which has filed with ROC.

AVAILABILITY OF ABRIDGED PROSPECTUS: Investor are advised to refer to the Abridged Prospectus, and the Risk Factors Contained therein, before applying in the issue. Full copy of the Abridged Prospectus is available at the website of Book Running Lead Manager at (www.getfive.in); and website of the company at (www.unisem.in). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Abridged Prospectus, including the section titled “**Risk Factors**”on page no. 28 of the RHP, which has filed with ROC.


APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount (“ASBA”) process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE Ltd. i.e. www.bsesme.com. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section “Issue Procedure” on page no. 327 of the RHP.

Note: Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Red Herring Prospectus.

BANKER TO THE ISSUE, SPONSOR BANK AND SYNDICATE MEMBER: AXIS BANK LIMITED

UPI: UPI Bidders can also bid through UPI mechanism.

Investors should read the RHP carefully, including the risk factors beginning on page no. 28 of the RHP before making any investment decision.

ASBA*	Simple, Safe, Smart way to application - Make use of it.	Application Supported by Blocked Amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investors can avail the same. For details, check the section on ASBA below.
	UPI Now Available in ASBA For Retail Individual Investors.	For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Prospectus. Please refer to the section “Issue Procedure” beginning on page no. 327 of the RHP. The process is also available on the website of BSE Ltd. (www.bsesme.com), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI (www.sebi.gov.in).

***In terms of the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015, dated November 10, 2015, all potential investors shall participate in the Issue only through an Application Supported by Blocked Amount (ASBA”) process providing details about the bank account which will be blocked by the Self-Certified Syndicate Banks (“SCSBs”) for the same. Further pursuant to SEBI circular bearing no. SEBIHO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, for implementation of Phased II for the UPI facility, which is effective from July 01, 2019, all potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts or UPI ID (in case of RILs), in which the corresponding Application Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable. For details, please refer to “Issue Procedure” beginning on page no. 327 of the RHP.**

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution, directly or indirectly outside India.



UNISEM AGRITECH LIMITED

Corporate Identification Number: U63090GJ2018PLC100589

Our Company was originally incorporated as Unisem Agritech Private Limited on 09.09.2016 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies/ Central Processing Centre. Subsequently, the name of the company was changed from “Unisem Agritech Private Limited” to “Unisem Agritech Limited” under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the Extra-Ordinary General Meeting held on 11.02.2025 for conversion of the company into Public Limited and had obtained fresh certificate of incorporation dated 01.03.2025 issued by the Registrar of Companies/ Central Processing Centre, with Corporate Identification Number of the Company U01100KA2016PLC096390. For details pertaining to the changes of name of our company, and changes of registered office of our company, please refer to the chapter titled ‘History and Corporate Structure’ on page no. 180 of the Red Herring Prospectus.

Registered Office: RS No. 11B/2A/4, Magoda Village, Near KSRTC Bus Depot, Ranebennur, Haveri, Ranebennur, Karnataka, India, 581115
Corporate Office: #29, New # 2, 7th Main, 21st Cross, CHBCS Layout, Vijayanagar, Bangalore-560040
Tel. No.: +91 9141031113; **Email:** compliance.officer@unisem.in; **Website:** www.unisem.in
Contact Person: Bobby Seth, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: H N DEVAKUMAR, B H DEVASINGHNAIK, DHARANENDRA H GOUDA, RAMALINGAM VENKATARAMANA, ANIL K N

THE OFFER

INITIAL PUBLIC ISSUE OF UP TO 33,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF UNISEM AGRITECH LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (“THE ISSUE”), OF WHICH 1,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.12% AND 27.64%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5/- EACH.

PRICE BAND RS. 63.00 to RS. 65.00 PER EQUITY SHARE OF FACE VALUE OF RS. 5.00/- EACH
THE FLOOR PRICE IS 12.6 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13 TIMES OF THE FACE VALUE

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL YEAR 2025 AT FLOOR PRICE IS 11.84 TIMES AND AT CAP PRICE IS 12.22 TIMES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR STUB PERIOD AT FLOOR PRICE IS 14.48 TIMES AND AT CAP PRICE IS 14.94 TIMES

BIDS CAN BE MADE FOR A MINIMUM SIZE OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

BID/ OFFER PROGRAM

ANCHOR INVESTOR BIDDING DATE: 09.12.2025

BID/ ISSUE OPENS ON: 10.12.2025

BID/ ISSUE CLOSES ON: 12.12.2025 ^

[^]UPI Mandate end time shall be at 05:00 p.m. on the Bid/Offer.

BRIEF DESCRIPTION OF BUSINESS OF THE COMPANY

Our company is engaged in developing, processing, and selling diverse range of seeds for vegetables, flowers and field crops. By integrating conventional breeding techniques, we strive to develop hybrid vegetable, flower and field crop seeds which offers higher yields, improved product quality, and greater resistance to pests and diseases compared to naturally grown varieties. Our core operations focus on developing hybrid vegetable, flower and field crop seed varieties and processing them to ensure the consistent quality. We continuously develop various type of hybrid breeder seeds and select only the best qualitative traits from it which undergo additional processing and eliminating more seeds and provide only the superior quality seeds, which are known as foundation seeds. The foundation seeds consist of the parental materials essential for developing a hybrid. Following this, the foundation seeds then multiplied into commercial seeds, which are then offered in the market for agricultural production. We provide multiple seed variants for vegetable, flower and field crop, specifically designed to meet the requirements of different Agro-climatic conditions, including factors such as water availability, crop duration, and soil characteristics across various geographic regions. For further details please refer to the chapter titled ‘Business Overview’ on page no 119 of the RHP.

Weighted average price at which the Equity Shares were acquired by our Promoters in last one year:

Sr. No.	Name of Promoters	No of Equity Shares acquired during the last one year	Weighted Average Price* (in ₹ per Equity Share)
1.	H N Devakumar	NIL	NIL
2.	Anil K N		
3.	Dharanendra H Gouda		
4.	B H Devasinghnaik		
5.	Ramalingam Venkataramana		
Total		NIL	NIL

*Weighted average price per share is calculated, post adjusting corporate actions such as like split of shares and bonus shares allotted by the company.

THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS. IN ACCORDANCE WITH REGULATION 6(1) OR 6(2) OR CHAPTER IX OF THE SEBI ICDR REGULATIONS (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) OR ANY OTHER REGULATION AS MAY BE APPLICABLE OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (SEBI ICDR REGULATIONS) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON BSE SME PLATFORM OF BSE LTD.

PROPOSED LISTING

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LTD. BSE LTD SHALL BE THE DESIGNATED STOCK EXCHANGE. INVESTORS ARE ADVISED TO REFER TO THE RHP AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE. FULL COPY OF THE RHP IS AVAILABLE AT WEBSITE OF OUR COMPANY WWW.UNISEM.IN , WEBSITE OF BOOK RUNNING LEAD MANAGER WWW.GETFIVE.IN, THE STOCK EXCHANGE WHERE THE EQUITY SHARES ARE PROPOSED TO BE LISTED, I.E. BSE SME AT WWW.BSESME.COM AND SEBI WWW.SEBI.GOV.IN

ALLOCATION OF THE ISSUE

QIB PORTION – Not more than 50% of the Net Offer	NON- INDIVIDUAL INVESTORS PORTION – Not less than 15% of the Net Offer
INDIVIDUAL PORTION – Not less than 35% of the Net Offer	MARKET MAKER RESERVATION PORTION – Upto 1,68,000 equity shares or 5.09% of the Offer

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RHP AND THE TERMS OF THE ISSUE, INCLUDING THE RISK INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER. THE PRICE IS JUSTIFIED BASED ON THE QUALITATIVE, QUANTITATIVE FACTORS AND KPI DISCLOSED IN THE CHAPTER TITLED “BASIS FOR ISSUE PRICE” BEGINNING ON PAGE NO. 95 OF THE RHP.

RISK TO INVESTORS

I. Risk to Investors: Top 10 risk factors

- We are highly dependent on the sale of particular products i.e. seeds. Our business is exposed to risks related to product concentration, which could materially and adversely affect our business, financial condition, results of operations, and prospects.
- We rely on third-party farmers who assist us in growing seeds (the “Seed Growing Farmers”) to produce our seeds, and any problems with such Seed Growing Farmers may negatively affect our sales, cash flows from operations and results of operations, and may further expose us to reputational risk.
- Some of immediate relatives of our promoters, forming part of the Promoter Group under the SEBI ICDR Regulations have not provided consent, information or any confirmations or undertakings pertaining to themselves which are required to be disclosed as part of the Promoter Group in the Red Herring Prospectus.
- Our operations are subject to high working capital requirements. Our inability to maintain an optimal level of working capital required for our business may impact our operations adversely.
- Our company operates in the seed developing and trading business and relies heavily on a diverse network of farmers for seed cultivation. Any unavailability or shortage of these farmers, work stoppages, increased demands for compensation, or changes in regulations related to agricultural labour could negatively affect our cash flow and operational results.
- There are outstanding legal proceedings as on the date of the RHP involving our Company, which may adversely affect our business, financial condition and results of operations.
- Our business is seasonal in nature and therefore our results of operations for any quarter in a given year may not be comparable with other quarters in that year.
- Our inability to predict accurately the demand for our products and to manage our production and inventory levels could materially and adversely affect our business, financial condition, results of operations and prospects.
- Substantial portion of our revenues has been dependent upon few customers and dealers. The loss of any one or more of our major customers or dealers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
- Our Promoters/ Directors/ Promoter Group have given personal guarantees and properties in relation to certain debt facilities provided to our Company by our lender. In event of default of the debt obligations, the personal guarantees may be invoked thereby adversely affecting our Promoter’s ability to manage the affairs of our Company & its profitability and consequently this may impact our business, prospects, financial condition and results of operations.

II. Details of suitable ratios of the company and its peer group/ Comparison of Accounting Ratios with Industry.

Name of Company	Current Market Price (₹)	Face Value (₹)	EPS (Basic/ Diluted)	PE Ratio	RONW	NAV (₹)	Total Income (₹ in lakhs)
Unisem Agritech Limited	[●]	5.00	4.35	[●]	26.92%	16.35	5,133.79
Peer Group							
Vishwas Agri Seeds Limited	42.90	10	1.9	6.40	3.68%	51.69	5,742.25
Upsurge Seeds of Agriculture Limited	155.35	10	3.60	-	4.45%	80.80	4,683.94
Dhanlaxmi Crop Science Limited	34.95	10	2.84	124.10	9.17%	30.97	2,879.21

- Notes:**
- P/E Ratio and Current Market Price of Vishwas Agri Seeds Limited, Upsurge Seeds of Agriculture Limited and Dhanlaxmi Crop Science Limited is taken from the official website of NSE as on 20.11.2025.
 - The details of the peers, Vishwas Agri Seeds Limited, and Dhanlaxmi Crop Science Limited, such as face value, EPS and Revenue from Operation have been taken from official website of NSE for period of ended September 30, 2025.
 - The details of the peer, Upsurge Seeds of Agriculture Limited, such as face value, EPS and Revenue from Operation have been taken from company website for period of ended September 30, 2025.

- NAV and RONW of the peers are calculated based on the financial data present on the NSE and Official website of the company for the period ended 30.09.2025.
- The details of our company have been taken as per the restated financial statements of the company dated 30.09.2025.
- The face value of Equity Shares of our Company is ₹ 5/- per Equity Share.

III. Return on Net worth (RoNW)

Sr. No	Period	RONW (%)	Weights
1	Financial Year ended March 31, 2023	29.57%	1
2	Financial Year ended March 31, 2024	40.46%	2
3	Financial Year ended March 31, 2025	44.54%	3
	Weighted Average	40.69%	6
	For the period ended September 30, 2025	26.92%	

Note:

- The figures disclosed above are based on the Restated Financial Statements of the Company.
- The RoNW has been computed by dividing restated net profit after tax (excluding preference dividend (if any)) with restated Net worth as at the end of the year.
- Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/ Total of weights.

IV. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI

a. Price The Price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities).

The details of issuance of Equity Shares or convertible securities, excluding shares issued under issuance of bonus shares and subdivision of shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days, are as follows:
There has been no issuance of Equity Shares during the 18 months preceding the date of the Red Herring Prospectus, except the split of shares as disclosed.

b. The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities).

The details of secondary sale/ acquisition of whether equity shares or convertible securities, where the promoter, members of the promoter group, selling shareholders, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days, are as follows:
There has been no transfer of Equity Shares during the 18 months more than 5% of the fully diluted paid up share capital of the Company preceding the date of the Red Herring Prospectus.

c. Price per share based on the last five primary or secondary transactions;

Since there are no such transactions to report to under (a) and (b) above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters/ Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, is given below:

Continued on next page

Continued from previous page

- Primary Transaction
Bonus Issue in the ratio of 3:5

Date of Issue	Nature of Allotment	Name of Person	Number of shares allotted	Issue Price
09.03.2023	Bonus Issue	H N Devakumar	3,61,440	NIL
		B H Devasinghnaik	3,61,440	
		Dharanendra H Gouda	60,240	
		Ramalingam Venkataramana	3,61,440	
		Anil K N	3,61,440	
Total			15,06,000	

Sub-division of shares from Rs 10 per share to Rs 5 share

Date of Split	Nature of Transaction	Name of Allottees	No. of Equity Shares	Issue Price
11.02.2025	Sub division of shares from Rs 10 per share to Rs 5 per share	H N Devakumar	9,63,816	NIL
		B H Devasinghnaik	9,63,816	
		Dharanendra H Gouda	1,60,636	
		Ramalingam Venkataramana	9,63,816	
		Anil K N	9,63,816	
		Kavita S Davanageri	50	
		Shivakumar S Hiremath	50	
Total			40,16,000	

- Secondary Transaction

Sr. No	Date of transfer	Name of Transferor	Name of Transferee	Number of Shares	Transfer value per share (INR)	Total Consideration (INR)
1	08.02.2025	H N Devakumar	Shivakumar S Hiremath	24	16	384/-
2	08.02.2025	B H Devasinghnaik	Shivakumar S Hiremath	24	16	384/-
3	08.02.2025	Dharanendra H Gouda	Shivakumar S Hiremath	2	16	32/-
4	08.02.2025	Dharanendra H Gouda	Kavita S Davanageri	2	16	32/-
5	08.02.2025	Ramalingam Venkataramana	Kavita S Davanageri	24	16	384/-
6	08.02.2025	Anil K N	Kavita S Davanageri	24	16	384/-
Total				100	16	1,600/-
WEIGHTED AVERAGE COST OF ACQUISITION						16/-

- Cumulative weighted average price of shares is as follows:

Sr. No.	Name of the shareholders	Total No. of Equity Shares	Weighted Average Price* (in ₹ per equity share)
1.	H N Devakumar	19,27,632	3.12
2.	B H Devasinghnaik	19,27,632	3.12
3.	Dharanendra H Gouda	3,21,272	3.12
4.	Ramalingam Venkataramana	19,27,632	3.12
5.	Anil K N	19,27,632	3.11
6.	Kavita S Davanageri	100	8.00
7.	Shivakumar S Hiremath	100	8.00

*Weighted average price per share is calculated, post adjusting corporate actions such as like split of shares and bonus shares allotted by the company.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed/ undertaken pre-issue placements from the DRHP filing date: Our Company has neither issued shares pursuant to the pre-IPO placement of Equity Shares nor contemplating the same till listing of equity shares of the company.
Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating upto 1% or more of the paid-up equity share capital of the company from the date of DRHP.
Pre-Issue and Post- Issue Shareholding of Our Promoters and Promoter Group as a Percentage of the Paid-Up Share Capital of The Company.
The shareholding pattern of our Promoters and Promoter Group and public before and after the Issue is as under:

Sr. No.	Name of Shareholders	Pre-Issue		Post-Issue (Including floor and Cap price)	
		No of Equity Shares	% of Total Capital*	No of Equity Shares	% of Total Capital
A.	Promoters	-	-	-	-
1.	H N Devakumar	19,27,632	23.999%	19,27,632	17.01%
2.	B H Devasinghnaik	19,27,632	23.999%	19,27,632	17.01%
3.	Dharanendra H Gouda	3,21,272	3.999%	3,21,272	2.84%
4.	Ramalingam Venkataramana	19,27,632	23.999%	19,27,632	17.01%
5.	Anil K N	19,27,632	23.999%	19,27,632	17.01%
	Subtotal (A)	80,31,800	99.997%	80,31,800	70.88%
B.	Promoter Group	-	-	-	-
	Subtotal (B)	NIL	NIL	NIL	NIL
Total (A+B)		80,31,800	99.997%	80,31,800	70.88%

- *Rounded off
Note:
- Assuming all vested ESOPs as on date of advertisement are exercised. The post issue shareholding shall be updated in the prospectus based on ESOPs exercised until such date. -**Not Applicable**
 - Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment shall be based on the actual subscription, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page no. 95 of the RHP has been updated. Please refer to the website of lead manager www.getfive.in for the "Basis for Issue Price" updated with the above information. You can scan the QR code given on the first page of this advertisement for the chapter titled "Basis for Issue Price on page no. 95 of the RHP.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T = Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - For Individual Investors other than QIBs and Non-Institutional Investors Up to 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Up to 4 pm on T Day. Electronic Applications (Syndicate - Non-Retail, Non-Individual Applications) - Upto 3 pm on T Day. Physical Applications (Bank ASBA) - Upto 1 pm on T Day. Physical Applications (Applications of QIBs and Non-Institutional Investors) - Upto 12 pm on T Day and Syndicate members to transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue Opening date up to 5 pm of T Day
Validation of bid details with depositories	From Issue Opening date up to 5 pm of T Day
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time); Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs-Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines	On Daily basis Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate Acceptance time	T Day - 5 pm
Issue Closure	T Day - 4 pm for QIB and NIL categories T Day – 5 pm for individual investors and other reserved categories
Third party check on UPI applications	On daily basis and completed before 9:30 AM on T+1 Day
Third party check on non-UPI applications	On daily basis and completed before 1 pm on T +1

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
		
Getfive Advisors Private Limited (Formerly Aavanya Advisors Private Limited) Address: 502, Abhishree Avenue, Nehrunagar, Manekbag, Ahmedabad, Gujarat, India, 380015 Website: www.getfive.in SEBI Registration: INM000013147 Telephone: +91 79907 29901	KFin Technologies Limited Address: Selenium Tower B, Plot No.31-32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500032, Telangana, India Website: www.kfintech.com SEBI Registration: NR000000221 Telephone: +91 40 6716 2222	Unisem Agritech Limited Registered Office Address: RS No. 11B/2A/4, Magoda Village, Near KSRTC Bus Depot, Ranebennur, Haveri, Ranebennur, Karnataka, India, 581115 Contact Person: Bobby Seth, Company Secretary and Compliance Officer Telephone: +91 9141031113 Email: compliance.officer@unisem.in ; Website: www.unisem.in

Note: Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

For, on the behalf of Unisem Agritech Limited
Sd/-
H N Devakumar
Managing Director and Chairman
DIN: 07586484

Unisem Agritech Limited is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations to make an Initial Public Offering of its Equity Shares and has filed RHP with Exchange. The RHP shall be available on the website of BSE at www.bsesme.com, and the website of the BRLM at www.getfive.in. Any potential Investor should not only rely on the RHP filed with exchange for making any investment decisions and should note that investment in equity shares involves a high degree of risk and are also requested to refer to the section titled **“Risk Factors”** beginning on page no.28 of the RHP for details of the same.
This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any other jurisdiction, including the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (“U.S. Securities Act”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Submission of final certificates: - For UPI from Sponsor Bank - For Bank ASBA from all SCSBs - For Syndicate ASBA	UPI ASBA – Before 09:30 pm on T Day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA – Before 07:30 on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 9:30 am on T+2 day. Completion before 02:00 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day and Completion before 6 pm on T+2 day
Filling of listing application with Stock Exchange and Issuance of trading notice	Before 7: 30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTA – before 9 pm on T+2 day In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

Submission of Bids (Other than Bids from Anchor Investor):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time “IST”)
Modification/ Revision/ Cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Investors categories #	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward or downward Revision or cancellation of Bids by Individual Investors	Only between 10.00 a.m. and up to 5.00 p.m. IST

#QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/withdraw their bids. On the Bid/Offer Closing Date, the bids shall be uploaded until 4.00 p.m. IST in case of bids by QIBs and Non-Institutional Investors.

Event	Indicative Dates
Bid/Offer Opening Date	10.12.2025
Bid/Offer Closing Date*	12.12.2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	15.12.2025
Initiation of Allotment/Refunds/Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	16.12.2025
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	16.12.2025
Commencement of Trading of the Equity Shares on the Stock Exchange (T+3)	17.12.2025

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please refer the section **“History and Certain Corporate Matters”** on page 180 of the offer document. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please refer the section titled **“Material Contracts and Documents for Inspection”** on page 383 of the offer document.
LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the offer document, the authorised share capital of the company is Rs. 1,200.00 lakhs divided into 24,00,00,000 equity shares of face value of Rs. 5/- each. The issued, subscribed and paid-up share capital of the Company is Rs. 401.60 lakhs divided into 80,32,000 equity shares of face value of 5/- each. For details, please refer the section titled **“Capital Structure”** beginning on page 71 of the offer document.
NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Original Signatories		
Name of the Subscribers	Face Value Rs.	Number of Equity Shares
H N Devakumar	10	2,400
B H Devasinghnaik	10	2,400
Dharanendra H Gouda	10	400
Ramalingam Venkataramana	10	2,400
Ramachandara Greenivasarao Nidimamidi	10	2,400


DISCLAIMER CLAUSE OF SEBI

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018, THE RED HERRING PROSPECTUS SHALL BE FILED WITH SEBI. IN TERMS OF THE SEBI REGULATIONS, THE SEBI SHALL NOT ISSUE ANY OBSERVATION ON THE OFFER DOCUMENT. HENCE THERE IS NO SUCH SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE “DISCLAIMER CLAUSE OF SEBI” BEGINNING ON PAGE 304 OF THE RED HERRING PROSPECTUS.

DISCLAIMER CLAUSE OF STOCK EXCHANGES

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY STOCK EXCHANGE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE OFFER DOCUMENT OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE OFFER DOCUMENT. THE INVESTORS ARE ADVISED TO REFER TO THE OFFER DOCUMENT FOR THE FULL TEXT OF THE “DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE” BEGINNING ON PAGE 305 OF THE RED HERRING PROSPECTUS.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.
DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.
IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.
RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must reply on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the RHP. Specific attention of the investors is invited to the Section titled **“Risk Factors”** beginning on page no. 28 of the RHP.
AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company i.e. **UNISEM AGRITECH LIMITED**, the Book Running Lead Manager to the issue i.e. **GETFIVE ADVISORS PRIVATE LIMITED** and the Registrar to the issue i.e. **KFIN TECHNOLOGIES LIMITED**. The application forms shall also be downloaded from the website of BSE Ltd. i.e. www.bsesme.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.
AVAILABILITY OF RHP: Investor are advised to refer to the RHP, and the Risk Factors Contained therein, before applying in the issue. Full copy of the RHP is available at the website of SEBI at (www.sebi.gov.in); website of Stock Exchange at (www.bsesme.com); the website of Book Running Lead Manager at (www.getfive.in); and website of the company at (www.unisem.in). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the RHP, including the section titled **“Risk Factors”** on page no. 28 of the RHP, which has filed with ROC.
AVAILABILITY OF ABRIDGED PROSPECTUS: Investor are advised to refer to the Abridged Prospectus, and the Risk Factors Contained therein, before applying in the issue. Full copy of the Abridged Prospectus is available at the website of Book Running Lead Manager at (www.getfive.in); and website of the company at (www.unisem.in). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Abridged Prospectus, including the section titled **“Risk Factors”** on page no. 28 of the RHP, which has filed with ROC.
APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount (“ASBA”) process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE Ltd. i.e. www.bsesme.com. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "Issue Procedure" on page no. 327 of the RHP.
Note: Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Red Herring Prospectus.
BANKER TO THE ISSUE, SPONSOR BANK AND SYNDICATE MEMBER: AXIS BANK LIMITED
UPI: UPI Bidders can also bid through UPI mechanism.
Investors should read the RHP carefully, including the risk factors beginning on page no. 28 of the RHP before making any investment decision.

ASBA*	Simple, Safe, Smart way to application - Make use of it.	Application Supported by Blocked Amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investors can avail the same. For details, check the section on ASBA below.
	UPI Now Available in ASBA For Retail Individual Investors.	For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Prospectus. Please refer to the section “Issue Procedure” beginning on page no. 327 of the RHP. The process is also available on the website of BSE Ltd. (www.bsesme.com), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI (www.sebi.gov.in).

*In terms of the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015, dated November 10, 2015, all potential investors shall participate in the Issue only through an Application Supported by Blocked Amount (ASBA”) process providing details about the bank account which will be blocked by the Self-Certified Syndicate Banks (“SCSBs”) for the same. Further pursuant to SEBI circular bearing no. SEBIHO/CFD/DIL/2/CIR/P/2019/76 dated June 28, 2019, for implementation of Phased II for the UPI facility, which is effective from July 01, 2019, all potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts or UPI ID (in case of RILs), in which the corresponding Application Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable. For details, please refer to "Issue Procedure" beginning on page no. 327 of the RHP.

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution, directly or indirectly outside India.



UNISEM AGRITECH LIMITED

Corporate Identification Number: U63090GJ2018PLC100589

Our Company was originally incorporated as Unisem Agritech Private Limited on 09.09.2016 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies/ Central Processing Centre. Subsequently, the name of the company was changed from “Unisem Agritech Private Limited” to “Unisem Agritech Limited” under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the Extra-Ordinary General Meeting held on 11.02.2025 for conversion of the company into Public Limited and had obtained fresh certificate of incorporation dated 01.03.2025 issued by the Registrar of Companies/ Central Processing Centre, with Corporate Identification Number of the Company U01100KA2016PLC096390. For details pertaining to the changes of name of our company, and changes of registered office of our company, please refer to the chapter titled 'History and Corporate Structure' on page no. 180 of the Red Herring Prospectus.

Registered Office: RS No. 11B/2A/4, Magoda Village, Near KSRTC Bus Depot, Ranebennur, Haveri, Ranebennur, Karnataka, India, 581115
Corporate Office: #29, New # 2, 7th Main, 21st Cross, CHBCS Layout, Vijayanagar, Bangalore-560040
Tel. No.: +91 9141031113; **Email:** compliance.officer@unisem.in; **Website:** www.unisem.in
Contact Person: Bobby Seth, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: H N DEVAKUMAR, B H DEVASINGHNAIK, DHARANENDRA H GOUDA, RAMALINGAM VENKATARAMANA, ANIL K N

THE OFFER

INITIAL PUBLIC ISSUE OF UP TO 33,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF UNISEM AGRITECH LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ (●) /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●) /- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ (●) LAKHS (“THE ISSUE”), OF WHICH 1,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR CASH AT A PRICE OF ₹ (●) /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●) /- PER EQUITY SHARE AGGREGATING TO ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ (●) /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●) /- PER EQUITY SHARE AGGREGATING TO ₹ (●) LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.12% AND 27.64%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5/- EACH.

PRICE BAND RS. 63.00 to RS. 65.00 PER EQUITY SHARE OF FACE VALUE OF RS. 5.00/- EACH
THE FLOOR PRICE IS 12.6 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13 TIMES OF THE FACE VALUE

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL YEAR 2025 AT FLOOR PRICE IS 11.84 TIMES AND AT CAP PRICE IS 12.22 TIMES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR STUB PERIOD AT FLOOR PRICE IS 14.48 TIMES AND AT CAP PRICE IS 14.94 TIMES

BIDS CAN BE MADE FOR A MINIMUM SIZE OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

BID/ OFFER PROGRAM

ANCHOR INVESTOR BIDDING DATE: 09.12.2025

BID/ ISSUE OPENS ON: 10.12.2025

BID/ ISSUE CLOSES ON: 12.12.2025 ^

[^]UPI Mandate end time shall be at 05:00 p.m. on the Bid/Offer.

BRIEF DESCRIPTION OF BUSINESS OF THE COMPANY

Our company is engaged in developing, processing, and selling diverse range of seeds for vegetables, flowers and field crops. By integrating conventional breeding techniques, we strive to develop hybrid vegetable, flower and field crop seeds which offers higher yields, improved product quality, and greater resistance to pests and diseases compared to naturally grown varieties. Our core operations focus on developing hybrid vegetable, flower and field crop seed varieties and processing them to ensure the consistent quality. We continuously develop various type of hybrid breeder seeds and select only the best qualitative traits from it which undergo additional processing and eliminating more seeds and provide only the superior quality seeds, which are known as foundation seeds. The foundation seeds consist of the parental materials essential for developing a hybrid. Following this, the foundation seeds then multiplied into commercial seeds, which are then offered in the market for agricultural production. We provide multiple seed variants for vegetable, flower and field crop, specifically designed to meet the requirements of different Agro-climatic conditions, including factors such as water availability, crop duration, and soil characteristics across various geographic regions. For further details please refer to the chapter titled ‘Business Overview’ on page no 119 of the RHP.

Weighted average price at which the Equity Shares were acquired by our Promoters in last one year:

Sr. No.	Name of Promoters	No of Equity Shares acquired during the last one year	Weighted Average Price* (in ₹ per Equity Share)
1.	H N Devakumar	NIL	NIL
2.	Anil K N		
3.	Dharanendra H Gouda		
4.	B H Devasinghnaik		
5.	Ramalingam Venkataramana		
Total		NIL	NIL

**Weighted average price per share is calculated, post adjusting corporate actions such as like split of shares and bonus shares allotted by the company.*

THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS. IN ACCORDANCE WITH REGULATION 6(1) OR 6(2) OR CHAPTER IX OF THE SEBI ICDR REGULATIONS (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) OR ANY OTHER REGULATION AS MAY BE APPLICABLE OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (SEBI ICDR REGULATIONS) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON BSE SME PLATFORM OF BSE LTD.

PROPOSED LISTING

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LTD. BSE LTD SHALL BE THE DESIGNATED STOCK EXCHANGE. INVESTORS ARE ADVISED TO REFER TO THE RHP AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE. FULL COPY OF THE RHP IS AVAILABLE AT WEBSITE OF OUR COMPANY WWW.UNISEM.IN , WEBSITE OF BOOK RUNNING LEAD MANAGER WWW.GETFIVE.IN, THE STOCK EXCHANGE WHERE THE EQUITY SHARES ARE PROPOSED TO BE LISTED, I.E. BSE SME AT WWW.BSESME.COM AND SEBI WWW.SEBI.GOV.IN

ALLOCATION OF THE ISSUE

QIB PORTION – Not more than 50% of the Net Offer	NON- INDIVIDUAL INVESTORS PORTION – Not less than 15% of the Net Offer
INDIVIDUAL PORTION – Not less than 35% of the Net Offer	MARKET MAKER RESERVATION PORTION – Upto 1,68,000 equity shares or 5.09% of the Offer

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RHP AND THE TERMS OF THE ISSUE, INCLUDING THE RISK INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER. THE PRICE IS JUSTIFIED BASED ON THE QUALITATIVE, QUANTITATIVE FACTORS AND KPI DISCLOSED IN THE CHAPTER TITLED “BASIS FOR ISSUE PRICE” BEGINNING ON PAGE NO. 95 OF THE RHP.

RISK TO INVESTORS

I. Risk to Investors: Top 10 risk factors

- We are highly dependent on the sale of particular products i.e. seeds. Our business is exposed to risks related to product concentration, which could materially and adversely affect our business, financial condition, results of operations, and prospects.
- We rely on third-party farmers who assist us in growing seeds (the “Seed Growing Farmers”) to produce our seeds, and any problems with such Seed Growing Farmers may negatively affect our sales, cash flows from operations and results of operations, and may further expose us to reputational risk.
- Some of immediate relatives of our promoters, forming part of the Promoter Group under the SEBI ICDR Regulations have not provided consent, information or any confirmations or undertakings pertaining to themselves which are required to be disclosed as part of the Promoter Group in the Red Herring Prospectus.
- Our operations are subject to high working capital requirements. Our inability to maintain an optimal level of working capital required for our business may impact our operations adversely.
- Our company operates in the seed developing and trading business and relies heavily on a diverse network of farmers for seed cultivation. Any unavailability or shortage of these farmers, work stoppages, increased demands for compensation, or changes in regulations related to agricultural labour could negatively affect our cash flow and operational results.
- There are outstanding legal proceedings as on the date of the RHP involving our Company, which may adversely affect our business, financial condition and results of operations.
- Our business is seasonal in nature and therefore our results of operations for any quarter in a given year may not be comparable with other quarters in that year.
- Our inability to predict accurately the demand for our products and to manage our production and inventory levels could materially and adversely affect our business, financial condition, results of operations and prospects.
- Substantial portion of our revenues has been dependent upon few customers and dealers. The loss of any one or more of our major customers or dealers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
- Our Promoters/ Directors/ Promoter Group have given personal guarantees and properties in relation to certain debt facilities provided to our Company by our lender. In event of default of the debt obligations, the personal guarantees may be invoked thereby adversely affecting our Promoter's ability to manage the affairs of our Company & its profitability and consequently this may impact our business, prospects, financial condition and results of operations.

II. Details of suitable ratios of the company and its peer group/ Comparison of Accounting Ratios with Industry.

Name of Company	Current Market Price (₹)	Face Value (₹)	EPS (Basic/ Diluted)	PE Ratio	RONW	NAV (₹)	Total Income (₹ in lakhs)
Unisem Agritech Limited	(●)	5.00	4.35	(●)	26.92%	16.35	5,133.79
Peer Group							
Vishwas Agri Seeds Limited	42.90	10	1.9	6.40	3.68%	51.69	5,742.25
Upsurge Seeds of Agriculture Limited	155.35	10	3.60	-	4.45%	80.80	4,683.94
Dhanlaxmi Crop Science Limited	34.95	10	2.84	124.10	9.17%	30.97	2,879.21

Notes:

- P/E Ratio and Current Market Price of Vishwas Agri Seeds Limited, Upsurge Seeds of Agriculture Limited and Dhanlaxmi Crop Science Limited is taken from the official website of NSE as on 20.11.2025.
- The details of the peers, Vishwas Agri Seeds Limited, and Dhanlaxmi Crop Science Limited, such as face value, EPS and Revenue from Operation have been taken from official website of NSE for period of ended September 30, 2025.
- The details of the peer, Upsurge Seeds of Agriculture Limited, such as face value, EPS and Revenue from Operation have been taken from company website for period of ended September 30, 2025.

- NAV and RONW of the peers are calculated based on the financial data present on the NSE and Official website of the company for the period ended 30.09.2025.
- The details of our company have been taken as per the restated financial statements of the company dated 30.09.2025.
- The face value of Equity Shares of our Company is ₹ 5/- per Equity Share.

III. Return on Net worth (RoNW)

Sr. No	Period	RONW (%)	Weights
1	Financial Year ended March 31, 2023	29.57%	1
2	Financial Year ended March 31, 2024	40.46%	2
3	Financial Year ended March 31, 2025	44.54%	3
	Weighted Average	40.69%	6
	For the period ended September 30, 2025	26.92%	

Note:

- The figures disclosed above are based on the Restated Financial Statements of the Company.
 - The RoNW has been computed by dividing restated net profit after tax (excluding preference dividend (if any)) with restated Net worth as at the end of the year.
 - Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/ Total of weights.
- IV. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI**
- a. Price The Price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities).**
- The details of issuance of Equity Shares or convertible securities, excluding shares issued under issuance of bonus shares and subdivision of shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days, are as follows:
- There has been no issuance of Equity Shares during the 18 months preceding the date of the Red Herring Prospectus, except the split of shares as disclosed.
- b. The price per share of our Company based on the secondary sale/ acquisition of shares (equity/ convertible securities).**
- The details of secondary sale/ acquisition of whether equity shares or convertible securities, where the promoter, members of the promoter group, selling shareholders, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days, are as follows:
- There has been no transfer of Equity Shares during the 18 months more than 5% of the fully diluted paid up share capital of the Company preceding the date of the Red Herring Prospectus.
- c. Price per share based on the last five primary or secondary transactions;**
- Since there are no such transactions to report to under (a) and (b) above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters/ Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, is given below:

Continued on next page



Continued from previous page

- Primary Transaction
Bonus Issue in the ratio of 3:5

Date of Issue	Nature of Allotment	Name of Person	Number of shares allotted	Issue Price
09.03.2023	Bonus Issue	H N Devakumar	3,61,440	NIL
		B H Devasinghnaik	3,61,440	
		Dharanendra H Gouda	60,240	
		Ramalingam Venkataramana	3,61,440	
		Anil K N	3,61,440	
Total			15,06,000	

Sub-division of shares from Rs 10 per share to Rs 5 share

Date of Split	Nature of Transaction	Name of Allottees	No. of Equity Shares	Issue Price
11.02.2025	Sub division of shares from Rs 10 per share to Rs 5 per share	H N Devakumar	9,63,816	NIL
		B H Devasinghnaik	9,63,816	
		Dharanendra H Gouda	1,60,636	
		Ramalingam Venkataramana	9,63,816	
		Anil K N	9,63,816	
		Kavita S Davanageri	50	
		Shivakumar S Hiremath	50	
Total			40,16,000	

- Secondary Transaction

Sr. No	Date of transfer	Name of Transferor	Name of Transferee	Number of Shares	Transfer value per share (INR)	Total Consideration (INR)
1	08.02.2025	H N Devakumar	Shivakumar S Hiremath	24	16	384/-
2	08.02.2025	B H Devasinghnaik	Shivakumar S Hiremath	24	16	384/-
3	08.02.2025	Dharanendra H Gouda	Shivakumar S Hiremath	2	16	32/-
4	08.02.2025	Dharanendra H Gouda	Kavita S Davanageri	2	16	32/-
5	08.02.2025	Ramalingam Venkataramana	Kavita S Davanageri	24	16	384/-
6	08.02.2025	Anil K N	Kavita S Davanageri	24	16	384/-
Total				100	16	1,600/-
WEIGHTED AVERAGE COST OF ACQUISITION						16/-

- Cumulative weighted average price of shares is as follows:

Sr. No.	Name of the shareholders	Total No. of Equity Shares	Weighted Average Price* (in ₹ per equity share)
1.	H N Devakumar	19,27,632	3.12
2.	B H Devasinghnaik	19,27,632	3.12
3.	Dharanendra H Gouda	3,21,272	3.12
4.	Ramalingam Venkataramana	19,27,632	3.12
5.	Anil K N	19,27,632	3.11
6.	Kavita S Davanageri	100	8.00
7.	Shivakumar S Hiremath	100	8.00

*Weighted average price per share is calculated, post adjusting corporate actions such as like split of shares and bonus shares allotted by the company.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed/ undertaken pre-issue placements from the DRHP filing date: Our Company has neither issued shares pursuant to the pre-IPO placement of Equity Shares nor contemplating the same till listing of equity shares of the company.
Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating upto 1% or more of the paid-up equity share capital of the company from the date of DRHP.
Pre-issue and Post- Issue Shareholding of Our Promoters and Promoter Group as a Percentage of the Paid-Up Share Capital of The Company. The shareholding pattern of our Promoters and Promoter Group and public before and after the Issue is as under:

Sr. No.	Name of Shareholders	Pre-Issue		Post-Issue (Including floor and Cap price)	
		No of Equity Shares	% of Total Capital*	No of Equity Shares	% of Total Capital
A.	Promoters	-	-	-	-
1.	H N Devakumar	19,27,632	23.999%	19,27,632	17.01%
2.	B H Devasinghnaik	19,27,632	23.999%	19,27,632	17.01%
3.	Dharanendra H Gouda	3,21,272	3.999%	3,21,272	2.84%
4.	Ramalingam Venkataramana	19,27,632	23.999%	19,27,632	17.01%
5.	Anil K N	19,27,632	23.999%	19,27,632	17.01%
	Subtotal (A)	80,31,800	99.997%	80,31,800	70.88%
B.	Promoter Group	-	-	-	-
	Subtotal (B)	NIL	NIL	NIL	NIL
Total (A+B)		80,31,800	99.997%	80,31,800	70.88%

- *Rounded off
Note:
1. Assuming all vested ESOPs as on date of advertisement are exercised. The post issue shareholding shall be updated in the prospectus based on ESOPs exercised until such date. -Not Applicable
2. Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment shall be based on the actual subscription, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page no. 95 of the RHP has been updated. Please refer to the website of lead manager www.getfive.in for the "Basis for Issue Price" updated with the above information. You can scan the QR code given on the first page of this advertisement for the chapter titled "Basis for Issue Price on page no. 95 of the RHP.

INDICATIVE TIMELINES FOR THE ISSUE	
Sequence of Activities	Listing within T+3 days (T = Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - For Individual Investors other than QIBs and Non-Institutional Investors Up to 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Up to 4 pm on T Day. Electronic Applications (Syndicate - Non-Retail, Non-Individual Applications) - Upto 3 pm on T Day. Physical Applications (Bank ASBA) - Upto 1 pm on T Day. Physical Applications (Applications of QIBs and Non-Institutional Investors) - Upto 12 pm on T Day and Syndicate members to transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue Opening date up to 5 pm of T Day
Validation of bid details with depositories	From Issue Opening date up to 5 pm of T Day
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs-Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines	On Daily basis Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate Acceptance time	T Day - 5 pm
Issue Closure	T Day - 4 pm for QIB and NII categories T Day – 5 pm for individual investors and other reserved categories
Third party check on UPI applications	On daily basis and completed before 9:30 AM on T+1 Day
Third party check on non-UPI applications	On daily basis and completed before 1 pm on T +1

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Getfive Advisors Private Limited (Formerly Aavanya Advisors Private Limited) Address: 502, Abhisree Avenue, Nehrunagar, Manekbag, Ahmedabad, Gujarat, India, 380015 Website: www.getfive.in SEBI Registration: INM000013147 Telephone: +91 79907 29901	KFin Technologies Limited Address: Selenium Tower B, Plot No.31-32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500032, Telangana, India Website: www.kfintech.com SEBI Registration: NR000000221 Telephone: +91 40 6716 2222	Unisem Agritech Limited Registered Office Address: RS No. 11B/2A/4, Magoda Village, Near KSRTC Bus Depot, Ranebennur, Haveri, Ranebennur, Karnataka, India, 581115 Contact Person: Bobby Seth, Company Secretary and Compliance Officer Telephone: +91 9141031113 Email: compliance.officer@unisem.in ; Website: www.unisem.in

Note: Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

For, on the behalf of Unisem Agritech Limited
Sd/-
H N Devakumar
Managing Director and Chairman
DIN: 07586484

Unisem Agritech Limited is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations to make an Initial Public Offering of its Equity Shares and has filed RHP with Exchange. The RHP shall be available on the website of BSE at www.bsesme.com, and the website of the BRLM at www.getfive.in. Any potential Investor should not only rely on the RHP filed with exchange for making any investment decisions and should note that investment in equity shares involves a high degree of risk and are also requested to refer to the section titled "Risk Factors" beginning on page no.28 of the RHP for details of the same.
This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any other jurisdiction, including the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Submission of final certificates: - For UPI from Sponsor Bank - For Bank ASBA from all SCSBs - For Syndicate ASBA	UPI ASBA – Before 09:30 pm on T Day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA – Before 07:30 on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 9:30 am on T+2 day. Completion before 02:00 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unlocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day and Completion before 6 pm on T+2 day
Filling of listing application with Stock Exchange and Issuance of trading notice	Before 7: 30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTA – before 9 pm on T+2 day In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

Submission of Bids (Other than Bids from Anchor Investor):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time "IST")
Modification/ Revision/ Cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Investors categories #	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward or downward Revision or cancellation of Bids by Individual Investors	Only between 10.00 a.m. and up to 5.00 p.m. IST

#QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/withdraw their bids. On the Bid/Offer Closing Date, the bids shall be uploaded until 4.00 p.m. IST in case of bids by QIBs and Non-Institutional Investors.

Event	Indicative Dates
Bid/Offer Opening Date	10.12.2025
Bid/Offer Closing Date*	12.12.2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	15.12.2025
Initiation of Allotment/Refunds/Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2)	16.12.2025
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	16.12.2025
Commencement of Trading of the Equity Shares on the Stock Exchange (T+3)	17.12.2025

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please refer the section **"History and Certain Corporate Matters"** on page 180 of the offer document. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please refer the section titled **"Material Contracts and Documents for Inspection"** on page 383 of the offer document.
LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the offer document, the authorised share capital of the company is Rs. 1,200.00 lakhs divided into 24,00,00,000 equity shares of face value of Rs. 5/- each. The issued, subscribed and paid-up share capital of the Company is Rs. 401.60 lakhs divided into 80,32,00,000 equity shares of face value of 5/- each. For details, please refer the section titled **"Capital Structure"** beginning on page 71 of the offer document.
NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Original Signatories		
Name of the Subscribers	Face Value Rs.	Number of Equity Shares
H N Devakumar	10	2,400
B H Devasinghnaik	10	2,400
Dharanendra H Gouda	10	400
Ramalingam Venkataramana	10	2,400
Ramachandara Sreenivasarao Nidimamidi	10	2,400

DISCLAIMER CLAUSE OF SEBI

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018, THE RED HERRING PROSPECTUS SHALL BE FILED WITH SEBI. IN TERMS OF THE SEBI REGULATIONS, THE SEBI SHALL NOT ISSUE ANY OBSERVATION ON THE OFFER DOCUMENT. HENCE THERE IS NO SUCH SPECIFIC DISCLAIMER CLAUSE OF SEBI. HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "DISCLAIMER CLAUSE OF SEBI" BEGINNING ON PAGE 304 OF THE RED HERRING PROSPECTUS.

DISCLAIMER CLAUSE OF STOCK EXCHANGES

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY STOCK EXCHANGE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE OFFER DOCUMENT OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE OFFER DOCUMENT. THE INVESTORS ARE ADVISED TO REFER TO THE OFFER DOCUMENT FOR THE FULL TEXT OF THE "DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE" BEGINNING ON PAGE 305 OF THE RED HERRING PROSPECTUS.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.
DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.
IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.
RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the RHP. Specific attention of the investors is invited to the Section titled **"Risk Factors"** beginning on page no. 28 of the RHP.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company i.e. **UNISEM AGRITECH LIMITED**, the Book Running Lead Manager to the issue i.e. **GETFIVE ADVISORS PRIVATE LIMITED** and the Registrar to the issue i.e. **KFIN TECHNOLOGIES LIMITED**. The application forms shall also be downloaded from the website of BSE Ltd. i.e. www.bsesme.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF RHP: Investor are advised to refer to the RHP, and the Risk Factors Contained therein, before applying in the issue. Full copy of the RHP is available at the website of SEBI at (www.sebi.gov.in); website of Stock Exchange at (www.bsesme.com); the website of Book Running Lead Manager at (www.getfive.in); and website of the company at (www.unisem.in). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the RHP, including the section titled **"Risk Factors"** on page no. 28 of the RHP, which has filed with ROC.

AVAILABILITY OF ABRIDGED PROSPECTUS: Investor are advised to refer to the Abridged Prospectus, and the Risk Factors Contained therein, before applying in the issue. Full copy of the Abridged Prospectus is available at the website of Book Running Lead Manager at (www.getfive.in); and website of the company at (www.unisem.in). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Abridged Prospectus, including the section titled **"Risk Factors"** on page no. 28 of the RHP, which has filed with ROC.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE Ltd. i.e. www.bsesme.com. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section 'Issue Procedure' on page no. 327 of the RHP.

Note: Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Red Herring Prospectus.
BANKER TO THE ISSUE, SPONSOR BANK AND SYNDICATE MEMBER: AXIS BANK LIMITED
UPI: UPI Bidders can also bid through UPI mechanism.
Investors should read the RHP carefully, including the risk factors beginning on page no. 28 of the RHP before making any investment decision.

ASBA*	Simple, Safe, Smart way to application - Make use of it.	Application Supported by Blocked Amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investors can avail the same. For details, check the section on ASBA below.
	UPI Now Available in ASBA For Retail Individual Investors.	For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Prospectus. Please refer to the section "Issue Procedure" beginning on page no. 327 of the RHP. The process is also available on the website of BSE Ltd. (www.bsesme.com), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI (www.sebi.gov.in).

*In terms of the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015, dated November 10, 2015, all potential investors shall participate in the Issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. Further pursuant to SEBI circular bearing no. SEBIHQ/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, for implementation of Phased II for the UPI facility, which is effective from July 01, 2019, all potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts or UPI ID (in case of RILs), in which the corresponding Application Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable. For details, please refer to "Issue Procedure" beginning on page no. 327 of the RHP.